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S.D. SEC. of STATE

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**BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19**

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1. Name of Issuer:

City of Sioux Falls, South Dakota

2. Designation of Issue:

City of Sioux Falls, South Dakota \$10,323,000 Sales Tax Revenue Bond, Series 2006B

3. Date of Issue:

April 10, 2006

4. Purpose of Issue:

Construction of numerous sanitary sewer system projects throughout the City as outlined in the facilities plan.

5. Type of Bond:

Sales Tax Revenue Bond

6. Principal Amount and Denomination of Bond:

\$10,323,000

7. Paying Dates of Principal and Interest:

Principal and interest shall be payable in quarterly installments, each payable on the 15th day of January, April, July, and October of each year, commencing not later than October 15, 2008.

8. Amortization Schedule:

Ten (10) years. See No. 7 above.

9. Interest Rate or Rates, Including Total Aggregate Interest Cost:

Interest Rate: 2.5%

Total Aggregate Interest cost: \$1,960,397

This is to certify that the above information pertaining to the City of Sioux Falls, South Dakota is true and correct on this 10th day of April, 2006.

By _____

City Clerk

